



Unleash Your Potential



our services



EPM in a Box (Project Server)

What is EPM in a Box?

EPM in a Box is a package of consulting services (both business and technical) that guides you to a successful EPM implementation, using Microsoft Project Server. It includes a proven EPM implementation method that facilitates the configuration of typical EPM functions to your specific requirements.

How much does it cost?

EPM in a Box has a fixed price of \$56,000 (plus GST).

How long will it take?

EPM in a Box is a fixed-priced and fixed-scope package. The duration of the engagement is largely dependant on the client providing the information required, making required decisions and supplying software/hardware. From our experience EPM in a Box usually takes from 6 to 12 weeks to implement.

What are the business benefits?

EPM in a Box delivers immediate business benefits including:

- Consistency of project delivery
- Resources Capacity Management and Planning
- Efficient and accurate reporting
- Enhanced visibility on projects, programs and portfolios
- Improved time and effort tracking

Who should invest in EPM in a Box?

Any business that would like to:

- Improve its way of managing projects
- Accurately manage resources
- Accurately manage project costs
- Control task assignments and resource availability
- Produce and enhance reporting at project, program and portfolio levels.

For scope of work please see overleaf

EPM Partners is a unique, end-to-end, service provider supporting the complete Microsoft Enterprise Project Management Solution



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What does EPM in a Box include?

We provide the following services as part of the EPM in a Box package:

- Planning workshops to gather and analyse your requirements and demonstrate configuration options.
- Installing the Microsoft EPM System in two environments—production and test.
- Designing and documenting the EPM solution including a detailed usage workflow.
- Configuring the EPM solution to align with your business requirements including:
 - Creating and configuring system objects metadata and properties for projects, resources and tasks.
 - Creating and configuring an enterprise resource pool, including teams, generic resources, cost resources and skills.
 - Creating and configuring programs, portfolios, projects, resources and task online views and dashboards (including traffic light KPIs) with the ability to export to Excel.
 - Creating and configuring Business Intelligence (BI) of the EPM data through SQL Server Analysis Services (OLAP cubes).
 - Configuring the EPM security model (including global permissions, users, groups and categories) to meet your access level requirements and usage workflow.
 - Creating and configuring SharePoint templates to manage project workspaces and artefacts (e.g. documents, risks, issues, changes, etc).
 - Configuring timesheets to capture resource and effort spend on project and/or non projects tasks.
 - Integrating with SMTP server (to provide an email and reminder function).
- Providing role-based user training.
- Providing administrator training.

Why use the Microsoft EPM Solution?

The Microsoft EPM Solution is an end-to-end project and portfolio management tool supporting visibility, insight, and control across projects and portfolios. It enhances decision-making, improves alignment with business strategies, and facilitates resource workload and capacity management.

Contact us to find out how your organisation can unleash its potential to realise these and more benefits.

contact us

EPM Partners PTY LTD
ABN 30 644 699 307

contact@epmpartners.com.au
www.epmpartners.com.au

Head office:
65 Hume St
Crows Nest
NSW 2065

P +61 2 8117 8180
F +61 2 8117 8181

Victorian office:
68-72 York St,
South Melbourne
VIC 3205

P +61 3 9694-4448

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