



Unleash Your Potential



our services



EPPM in a Box

What is EPPM in a Box?

EPPM in a Box is a package of consulting services (both business and technical) that guides you to a successful EPM implementation using both Microsoft Project Server and Portfolio Server. It includes a proven EPM implementation method that facilitates the configuration of typical EPPM functions to your specific requirements.

How much does it cost?

EPPM in a Box has a fixed priced of \$78,000 (plus GST).

How long will it take?

EPPM in a Box is a fixed-price and fixed-scope package, however the duration of the engagement is largely dependant on the client providing the information required, making required decisions and supplying software and hardware. From our experience EPPM in a Box usually takes 10-15 weeks to implement.

What are the business benefits?

EPPM in a Box delivers immediate business benefits including:

- Consistency of project delivery.
- Resources capacity management and planning.
- Efficient and accurate reporting.
- Enhanced visibility on projects, programmes and portfolios.
- Improved time and effort tracking.

It also includes the ability to:

- Automate and enforce governance processes.
- Capture all investments within a central repository.
- Objectively prioritise business strategies.
- Effectively prioritise and evaluate competing investments.
- Optimise budgets and resources and align selected investments with business strategies.
- Measure and track portfolio performance.

EPM Partners is a unique, end-to-end, service provider supporting the complete Microsoft Enterprise Project Management Solution



EPPM in a Box

Who should invest in EPPM in a Box?

Any business that would like to have an end-to-end project and portfolio management solution that integrates both Project Server and Portfolio Server.

What does EPPM in a Box include?

We provide the following services as part of the EPPM in a Box package:

- Conducting planning workshops to gather and analyse your requirements and demonstrate configuration options.
- Installing the Microsoft EPM System in two environments—production and test—using Project Server and Portfolio Server.
- Designing and documenting the EPM solution including a detailed usage workflow.
- Configuring the EPM solution to align with your business requirements including:
 - Creating and configuring system objects metadata and properties for projects, programmes, portfolios, resources and tasks.
 - Creating and configuring an enterprise resource pool including teams, generic resources, cost resources and skills.
 - Creating and configuring programmes, portfolios, projects, resources and task online views, dashboards and reports (including traffic light KPIs) with the ability to export to Excel.
 - Creating and configuring project review, approval and selection workflows with email notifications and security settings.
 - Creating and configuring cost estimate templates and structure.
 - Creating and configuring project benefits structure (financial and/or non financial).
 - Creating and configuring organisational projects impact assessment criteria (i.e. business drivers or strategic objectives).
 - Creating and configuring projects selection and portfolio optimisation constraints (such as budget and resources availability).
 - Creating and configuring Business Intelligence (BI) of the EPM data through SQL Server Analysis Services (OLAP cubes).
 - Configuring the EPM security model.
 - Creating and configuring SharePoint templates to manage project workspaces and artefacts (e.g. documents, risks, issues, changes, etc).
 - Configuring timesheets to capture resource and effort spent on project and/or non project tasks.
 - Integrating with SMTP server (to provide an email and reminder function).
- Providing role-based user training.
- Providing administrator training.

contact us

EPM Partners PTY LTD
ABN 30 644 699 307

contact@epmpartners.com.au
www.epmpartners.com.au

Head office:
65 Hume St
Crows Nest
NSW 2065
Sydney Australia

P +61 2 8117 8180
F +61 2 8117 8181

Victorian office:
68-72 York St,
South Melbourne
VIC 3205

P +61 3 9694-4448

*EPM Partners is a unique, end-to-end, service provider supporting the complete
Microsoft Enterprise Project Management Solution*